



To 致: Bank Consortium Trust Co. Ltd. 銀聯信託有限公司

c/o orientiert XYZ Securities Limited (formerly known as AMTD Global Markets Limited)

orientiert XYZ Securities Limited (前稱尚乘環球市場有限公司)

Room 3301, Tower One, Lippo Centre, No.89 Queensway, Hong Kong 香港金鐘道89號力寶中心1座33樓3301室

AMTD MPF Scheme – PIN Re-generation Request Form AMTD 強積金計劃 –重新編印私人密碼表格

FORM: PIN (ALL) - TCM

Please mark "✓" in the appropriate box. 請於適用的方格內填上"✓"號。

PART I. EMPLOYER / MEMBER DETAILS 僱主 / 成員資料			
Name of Scheme 計劃名稱	AMTD MPF Scheme AMTD 強積金計劃	Participating Plan No. 参與計劃編號	
Name of Company (if applicable) 公司名稱 (如適用)	English	Membership No. 成員編號	
	中文		
Name of Member (if applicable) 成員姓名(如適用)	English (Mr / Ms / Mrs*)	HKID Card No. 香港身份證號碼	
	中文 (先生 / 小姐 / 女士*)		
Contact Details 聯絡資料 PART II. REC	Contact Person (Mr / Ms / Mrs*) 聯絡人 (先生 / 小姐 / 女士*) Telephone No. (Day Time)	Passport No. ( <u>ONLY</u> for member without HKID Card) 護照號碼 (本欄 <u>僅供</u> 沒有香港身份證的成員填寫)	
	電話號碼 (日間) DUEST FOR PIN RE-GENERATION 申請重新編印私人密碼		
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□ Participating Employer 參與僱主適用

口 Scheme Member 計劃成員適用

## PART III. PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

The personal data provided by or in respect of Members and Participating Employers of the AMTD MPF Scheme (the "Scheme") (concerning application records and operational records and / or their dealing / transaction details records) will only be accessed and handled by properly authorised staff of Bank Consortium Trust Company Limited ("BCTC", the trustee of the Scheme), the sponsor of the Scheme (currently orientiert XYZ Securities Limited (formerly known as AMTD Global Markets Limited) ("AMTD")) and their properly authorised service providers, employees, officers, directors and agents, and auditors of the Scheme, and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCTC or any of its service providers may consider necessary, including governmental authorities and regulators, for any of the following purposes: (i) exercising or performing the functions conferred or imposed by or under or for the purposes of the Mandatory Provident Fund Schemes Ordinance ("Ordinance"); (ii) providing services in respect of Mandatory Provident Fund and the Scheme including the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios and direct marketing of Mandatory Provident Fund services; (iii) improving the provision of Mandatory Provident Fund services by BCTC to customers generally (including the facilitation of the provision of Mandatory Provident Fund services to enable the customers of BCTC generally to access Mandatory Provident Fund (or other) account details, for example, through the internet; (iv) compliance with applicable laws and regulations, and court order and / or (v) any other purposes for the exercise or performance of the above mentioned functions. If there is any change in the information provided, BCTC should be notified as soon as practicable. Failure to provide the information requested may result in BCTC being unable to process the instructions. All such information may be retained after

Members and Participating Employers have a right to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCTC, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong. Under the Personal Data (Privacy) Ordinance, Members and Participating Employers have the right to obtain a copy of information held about Members and Participating Employers and for which the Members and Participating Employers may be charged a fee.

由 AMTD 強積金計劃(「本計劃」)的成員及參與僱主所提供或相關之個人資料(有關申請及運作記錄)及/或他們的買賣/交易細節記錄僅供銀聯信託有限公司(「銀聯信託」,本計劃之受託人)、本計劃之保薦人(現為 orientiert XYZ Securities Limited (前稱尚乘環球市場有限公司)(「尚乘」))及它們正式授權之服務供應商、僱員、主任、董事及代理及本計劃之核數師使用及處理,及在銀聯信託或其任何服務供應商認為有需要時,或會被使用、披露及/或轉移(在香港境內或境外)予個別人士,包括政府機關及監管機構作以下列任何之目的:(一)行使或執行強制性公積金計劃條例(「條例」)下所授予或施加之職能或根據該條例的目的而行使或執行職能;(二)提供強制性公積金及本計劃的服務包括處理、掌管、管理及分析供款、累算權益及投資組合,視乎情況而定,及直銷強制性公積金服務;(三)改善銀聯信託提供予客戶一般之強制性公積金服務(包括協助提供強制性公積金服務以令銀聯信託之客戶可經例如互聯網處理強制性公積金或其他)戶口資料);(四)遵守適用之法律及規例及法院命令及/或(五)任何以行使或執行上述職能作目的之用途。如所提供資料有所變更,應在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。於成員及參與僱主停止參與本計劃後,受託人仍可保留上述所有資料。

成員及參與僱主有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。可以書面聯絡銀聯信託之資料保護主任,香港皇后大道中 183 號中遠大廈 18 樓。根據個人資料(私隱)條例,成員及參與僱主有權在支付費用的情况下,索取一份有關成員及參與僱主的資料副本。

<sup>\*</sup> Delete as appropriate 請刪去不適用者

## PART IV. AUTHORISATION AND DECLARATION 授權及聲明

- (1) I / We agree to authorise BCTC and orientiert XYZ Securities Limited to accept without any further verification, and agree to be responsible for, all information and instructions that BCTC and orientiert XYZ Securities Limited receives via the orientiert XYZ Securities Limited website, when accompanied by the Employer's Participating Plan No. and PIN.
- (2) I / We further agree to comply with the obligations imposed on us as an employer under the Occupational Retirement Schemes Ordinance (Cap. 426) and Mandatory Provident Fund Schemes Ordinance (Cap. 485) and their related regulations, if applicable. I / We understand that the Participating Plan does not enable any person, without any consent of the Participating Plan's member concerned and any approval of the Mandatory Provident Fund Schemes Authority, to alter to the member's detriment either his accrued rights or his vested benefits under the Participating Plan. I / We also understand that such alteration can only take effect after obtaining the approval of the Mandatory Provident Fund Schemes Authority. I / We further undertake that whenever this circumstance occurs, I / we shall notify BCTC and orientiert XYZ Securities Limited as soon as reasonably practicable for the Mandatory Provident Fund Schemes Authority's approval.
- (3) I/We understand and agree to the terms of the Personal Information Collection Statement as set out in this form.
- (4) I/We declare that to the best of my/our knowledge and belief, the information given in this form and/or its attachment(s), if any, is correct and complete.
- (5) I / We undertake that if there is any change in the information so provided, I / We shall notify BCTC and orientiert XYZ Securities Limited as soon as reasonably practicable.
- (1) 本人 / 吾等同意授權銀聯信託及 orientiert XYZ Securities Limited接受所有以僱主參與計劃編號和私人密碼及經 orientiert XYZ Securities Limited網頁遞交的資料和指示,而毋須另行核實;並對該等資料承擔責任。
- (2) 本人/吾等並同意遵守《職業退休計劃條例》(第426章)及《強制性公積金計劃條例》(第485章)及其有關規例中作為僱主之責任之規定,如適用。本人/吾等明白該參與計劃的條款不會令任何人能夠未經該參與計劃的有關成員同意及任何在未經強制性公積金計劃管理局的批准下、以對該成員不利的方式更改該成員在該參與計劃下的累算權益或既有利益。本人/吾等並明白有關更改必須經強制性公積金計劃管理局的批准後才能生效。如有上述情況,本人/吾等並承諾會儘快通知銀聯信託及 orientient XYZ Securities Limited,以便向強制性公積金計劃管理局申請批核。
- (3) 本人 / 吾等明白及同意於此表格之收集個人資料聲明條款。
- (4) 本人/吾等聲明,盡本人/吾等所知及所信,本表格及隨附文件(如有)所提供的資料均屬正確無訛且並無缺漏。
- (5) 本人 / 吾等承諾若所提供之資料有任何更改,將儘快通知銀聯信託及 orientiert XYZ Securities Limited。

S.V.	

Applicant's Authorised Signature(s)
(with Company Stamp if signed on behalf of Participating Employer (if applicable))
申請人之有效簽署
(如代表參與僱主簽署,需要加蓋公司印章 (如適用))

Date (D / M / Y) 日期 (日 / 月 / 年)

## Internal Use Only 內部專用

Date Received / By:

Verified By:

Remarks: